



Sources: Bloomberg and Bahana TCW IM - Research

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Salam Investasi

IHSG melemah -0.79% (-4.35% mom; 5.43% ytd) ke level 6,939.1. Pelemahan indeks dipimpin oleh sektor Financials dan Technology. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh GOTO (-5.79%), TLKM (-2.49%) dan ARTO (-6.54%). Investor asing tercatat melakukan net beli sebesar USD 01.9 juta (USD 183.6 juta mtd; 5,020 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.5 bps menjadi 7.37 (0.1 mtd; 99.2 ytd). Rupiah terdepresiasi -0.26% ke level 15,358 /USD. emil.muhamad@bahana.co.id

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|-------|--------|--------|--------|
| Oil (USD/bbl) | 94.3 | (0.5) | (0.2) | 12.4 | 20.6 |
| Coal (USD/MT) | 259.3 | 6.3 | (20.2) | 25.9 | 117.9 |
| Nickel (USD/MT) | 21,915.0 | (1.6) | (4.5) | 14.5 | 5.0 |
| Gold (USD/OZ) | 1,666.3 | (0.1) | (3.5) | (5.4) | (9.0) |
| Tin (USD/MT) | 20,325.0 | 0.7 | (4.6) | (45.8) | (48.4) |
| CPO (USD/MT - CIF) | 745.6 | (4.0) | (0.5) | (32.4) | (32.5) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|-------------------------------------|-----------|------------|---------|---------|---------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 46,768.59 | (0.14) | (0.84) | 0.54 | (0.90) |
| Ganesha Abadi Kelas G | 4,010.85 | 0.08 | (0.37) | 2.58 | 1.94 |
| Kehati Lestari Kelas G | 2,493.27 | (0.11) | (1.05) | (1.15) | (1.85) |
| Makara Prima Kelas G | 2,989.11 | 0.01 | (0.41) | 1.93 | 1.27 |
| Bahana MES Syariah Fund Kelas G | 1,395.97 | (0.07) | (0.58) | 1.16 | (0.44) |
| PTS Generasi Gemilang | 1,344.30 | (0.08) | (0.18) | 0.57 | (1.11) |
| Equity | | | | | |
| Bahana Dana Prima | 15,055.03 | (0.60) | (4.70) | 13.64 | 14.16 |
| Bahana Dana Ekuitas Andalan Kelas G | 4,920.30 | (0.30) | (2.34) | 12.15 | 12.99 |
| Dana Ekuitas Prima | 4,185.17 | (0.51) | (3.45) | 8.72 | 8.93 |
| Bahana Trailblazer Fund | 832.94 | (0.49) | (3.97) | 7.15 | 5.04 |
| Bahana Primavera 99 Kelas S | 1,249.88 | (0.36) | (2.29) | 11.98 | 12.36 |
| Bahana Icon Syariah | 860.61 | (0.75) | (3.88) | 0.16 | 5.29 |
| Bahana USD Global Sharia Equities | 1.05 | (1.17) | (10.66) | (25.05) | (30.79) |
| Bahana US Opportunities Sharia | 0.75 | (0.77) | (11.18) | (24.60) | (30.17) |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,667.51 | (0.52) | (3.48) | (2.92) | 2.52 |
| Bahana Quant Strategy | 1,270.91 | (0.35) | (3.03) | 6.84 | 3.28 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,707.15 | 0.01 | 0.18 | 2.32 | 1.77 |
| Bahana Likuid Syariah Kelas S | 1,487.58 | 0.01 | 0.25 | 2.87 | 2.21 |
| Bahana Likuid USD | 0.9008 | 0.00 | 0.06 | 0.32 | 0.25 |
| Bahana Likuid Plus | 1,289.63 | 0.01 | 0.23 | 2.86 | 2.17 |
| ETF | | | | | |
| Bahana Bisnis 27 | 571.43 | (0.38) | (2.24) | 18.29 | 16.25 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

11-Oct-22

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BBRI | 1.37 | TLKM | (2.49) |
| BRPT | 4.43 | BBCA | (0.60) |
| CPIN | 1.84 | BUMI | (6.82) |
| MAPI | 7.44 | KLBF | (3.17) |
| AKRA | 6.02 | AMRT | (2.09) |

Index Performance

| Net Foreign Flow (US\$mn) | | 1d | qtd | ytd |
|---------------------------|------------|--------|---------|---------|
| Indonesian Equity | | 2 | 184 | 5,020 |
| Indonesian Bonds | | 50 | (391) | (9,493) |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6939.15 | (0.79) | 5.43 | 6.98 |
| IDX30 (Equity) | 521.63 | (0.92) | 4.94 | 3.56 |
| LQ45 (Equity) | 988.43 | (0.83) | 6.12 | 4.42 |
| ISSI (Equity) | 203.91 | (0.33) | 7.88 | 10.23 |
| BINDO (Bonds) | 261.16 | (0.33) | (7.28) | (6.15) |
| HSI (HK) | 16832.36 | (2.23) | (28.06) | (32.57) |
| SHCOMP (CH) | 2979.79 | 0.19 | (18.13) | (15.99) |
| NIKKEI (JP) | 26401.25 | (0.22) | (8.50) | (6.69) |
| Dow Jones (US) | 29239.19 | 0.12 | (19.54) | (14.95) |
| S&P 500 (US) | 3588.84 | (0.65) | (24.70) | (17.51) |
| FTSE 100 (UK) | 6885.23 | (1.06) | (6.76) | (3.44) |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081 | 6/15/2025 | 2.4 | 6.72 | 0.06 |
| FR0082 | 9/15/2030 | 6.2 | 7.25 | 0.05 |
| FR0080 | 6/15/2035 | 8.2 | 7.44 | (0.01) |
| FR0083 | 4/15/2040 | 9.7 | 7.45 | 0.02 |
| FR0076 | 5/15/2048 | 11.4 | 7.48 | 0.05 |
| INDON30(USD) | 2/14/2030 | 6.6 | 5.39 | 0.31 |
| INDON50(USD) | 2/14/2050 | 15.4 | 5.92 | 0.32 |

Economic Data

| | %mom | %ytd | %yoy |
|-----------------------------|--------|--------|---------|
| Inflation, Sep-22 | 1.17 | 4.84 | 5.95 |
| Fx Rsrvs, Sep-22, US130.8Bn | (1.06) | (9.73) | (10.94) |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 4.25 | 3.75 | 0.50 |
| ATD 1M | 3.29 | 3.25 | 0.04 |
| Currency | Last | %1d | %ytd |
| USD/IDR | 15,358.00 | (0.26) | (7.13) |
| EUR/IDR | 14,912.87 | (0.51) | 8.20 |
| AUD/IDR | 9,629.93 | 0.24 | 7.58 |
| SGD/IDR | 10,666.03 | (0.11) | (0.97) |
| HKD/IDR | 1,956.40 | (0.26) | (6.50) |
| JPY/IDR | 145.86 | (0.15) | 17.53 |